ATTORNEY DOCKET NO.: 21105.0009U2

PATENT

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

| In re application of |) |
|--|---|
| AWASTHI et al. |) Group Art Unit: Unassigned |
| Application No.: 10/525,892 |) Examiner: Unassigned |
| Filed: August 27, 2004 |) Confirmation No.: Unassigned |
| For: "NEUTRAL LIPOSOME- ENCAPSULATED COMPOUNDS AND METHODS OF MAKING AND USING THEREOF" |)))) |
| Mail Stop Amendment Commissioner for Patents P.O. Box 1450 | NEEDLE & ROSENBERG, P.C. Customer Number 23859 |
| Alexandria Viroinia 22313-1450 | May 13, 2005 |

PRELIMINARY AMENDMENT

Sir:

Prior to examination, please enter the following preliminary amendment and consider the Remarks that follow.

Amendments to the Claims are reflected in the listing of claims which begins on page 2 of this paper.

Remarks begin on page 6 of this paper.